Country/Examination Body	Examination Title	Credits	Additional Notes
Labuan	Must attend LLBIC (Labuan Life Broker Induction Course)	20	Within 12 months of appointment. NOT counted towards 45 credit target, only applicable for 70
University	Degrees with Business, Finance, Economics, Accounting and Commerce in the title	55	All members must have 2 vocational exams alongside the degree. Any degrees without economics, business or finance in the title can be assessed on a case by case basis by Labuan FSA. Please do not ask for assessment on any degrees that have none of these modules.
Australia/New Zealand			
Australia	Module 1 : Foundation in Financial Planning	15	To be qualified in Australia Module 1,2,3,4,5,6 are required Must be exam based and evidence provided
Australia	Module 2 : Risk Management & Insurance Planning	15	
Australia	Module 3 : Taxation Planning	15	
Australia	Module 4 : Investment Planning	15	
Australia	Module 5 : Retirement Planning & Estate Planning	15	
Australia	Module 6 : Financial Plan Construction & Professional Responsibilities	15	
Australia	Module 7: Portfolio Management	15	
Australia	Module 8 : Economics Financial Reporting & Analysis	15	
Australia	Certified Financial Planner	20 per unit	5 Units in total (100 credits in total)
Australia	Financial Service degrees	55	Before the degree is completed, any relevant RG146 modules will be awarded 15 credits (Must be examination based and proof provided). These will convert to a maximum of 55 credits upon the degrees completion.
Australia	RG146 : Tier compliant 1	15 each capped at 70 on full completion	Capped at 70 credits
Australia	RG146 : Tier 2	15 each	Must be written exam
ANZIF (Australian and New Zealand Institute of Insurance and Finance)	ANZIIF Professional Certificate in Insurance (ANZIIF Assoc CIP)	30	Vocational qualification equivalent to the two (2) vocational exams
ANZIF (Australian and New Zealand Institute of Insurance and Finance)	ANZIIF Executive Certificate in Insurance (ANZIIF Snr Assoc CIP)	30	
ANZIF (Australian and New Zealand Institute of Insurance and Finance)	ANZIIF Fellow CIP	30	
New Zealand	(1) New Zealand Certificate in Financial Services Core Knowledge	40	To be qualified in NZ 1, 2 and 3 are required
New Zealand	(2) New Zealand Certificate in Financial Services (Level 5) (Financial Advice)	30	
New Zealand	(3) New Zealand Certificate in Financial Services (Level 5) (Investment)	25	
New Zealand	New Zealand Certificate in Financial Services (Level 5) (Mortgage Advice)	15	
European Union			
AMF France	CFMP-Certification of Financial Market Professionals	30	Vocational qualification equivalent to the two (2) vocational exams
CEFA (Certified European Financial Analyst)	Module 1	15	
CEFA (Certified European Financial Analyst)	Module 2	20	
CEFA (Certified European Financial Analyst)	Module 3 (CF4 =10 + R05 = 10)	20	
CEFA (Certified European Financial Analyst)	Module 4	15	
Mercuri International/SEB (Sweden)	Diploma in Business Administration	30	
OM (Sweden)	Certificate in Stock Expertise	30	
SEB Business School / IFU (Sweden)	Life Insurance & Savings, IFU Standards	20	
Swedish Foundation Forsakringshogskolan (Sweden)	Certified Financial Adviser	20	
Swedsec (Sweden)	Licensing Exam for Advisers	20	

Country/Examination Body	Examination Title	Credits	Additional Notes
Hong Kong			
Hong Kong Securities Institute	Licensing Examination For Securities & Futures Intermederies	15	
IIQE (Insurance intermediaries Qualification Examination)	Principles and Practice of Insurance	15	All three are needed to be qualified in Hong Kong
IIQE (Insurance intermediaries Qualification Examination)	Long Term Insurance	15	
IIQE (Insurance intermediaries Qualification Examination)	Investment-linked Long Term Insurance	15	
India			
Insurance Institute of India	Certificate: Examination in Life Insurance ®	10	
Japan			
Japan Association of Financial Planners	Affiliated Financial Planner	20	
Kinzai Institute (Japan)	FP 1	20	
Kinzai Institute (Japan)	FP2	20	
Kinzai Institute (Japan)	FP 3	25	
Malaysia			
CFP (Financial Planning Association Malaysia) - US	1-Foundations of Financial Planning	25	To be qualified in Malaysia 1 & 2 are required to meet the 45 Credits
CFP (Financial Planning Association Malaysia) - US	2 Risk Management & Insurance Planning	20	
CFP (Financial Planning Association Malaysia) - US	3-Tax Planning	20	
CFP (Financial Planning Association Malaysia) - US	4-Investment Planning	20	
CFP (Financial Planning Association Malaysia) - US	5-Retirement Planning & Estate Planning	20	
CFP (Financial Planning Association Malaysia) - US	6-Financial Plan Construction and Professional responsiblities	20	
CFP (Financial Planning Association Malaysia) - US	Full CFP (Certified Financial Planner)	125	Vocational qualification equivalent to the two (2) vocational exams
ChFC (Chartered Financial Consultant) MII	1- Foundations in Financial Planning	25	To be qualified in Malaysia 1 & 2 are required to meet the 45 Credits
ChFC (Chartered Financial Consultant) MII	2-Risk Management and Insurance Planning	20	
ChFC (Chartered Financial Consultant) MII	3-Tax Planning	20	
ChFC (Chartered Financial Consultant) MII	4-Investment Planning	20	
ChFC (Chartered Financial Consultant) MII	5-Retirement Planning & Estate Planning	20	
ChFC (Chartered Financial Consultant) MII	6-Financial Plan Construction and Professional responsiblities	20	
ChFC (Chartered Financial Consultant) MII	Full ChFC (Chartered Financial Consultant)	125	Vocational qualification equivalent to the two (2) vocational exams
Malaysian Insurance Institute (MII)	PCIA: Pre Contract for Insurance Agents - PART A	10	Vocational Exam 1 = Parts A+B or A+C are worth 20 credits each Vocational Exam 2 = CEILLI
Malaysian Insurance Institute (MII)	PCIA: Pre Contract for Insurance Agents - PART B	10	
Malaysian Insurance Institute (MII)	PCIA: Pre Contract for Insurance Agents - PART C	10	
Malaysian Insurance Institute (MII)	CEILLI: Certificate Examination in Investment-Linked Life Insurance	20	
Malaysian Insurance Institute (MII)	Fellow, Malaysian Insurance Institute (FMII)	30	Vocational qualification equivalent to the two (2) vocational exams
Malaysian Insurance Institute (MII)	Associate, Malaysian Insurance Institute (AMII)	30	
RFP (Malaysian Financial Planning Council)	1 Fundamentals of Financial Planning	25	To be qualified in Malaysia 1 & 2 are required to meet the 45 Credits
RFP (Malaysian Financial Planning Council)	2 Risk Management & Insurance Planning	20	
RFP (Malaysian Financial Planning Council)	3 Investment Planning	20	
RFP (Malaysian Financial Planning Council)	4 Zakat & Tax Planning	20	
RFP (Malaysian Financial Planning Council)	5 Estate Planning	20	To be qualified in Malaysia 1 & 2 are required to meet the 45 Credits
RFP (Malaysian Financial Planning Council)	6 Retirement Planning	20	
RFP (Malaysian Financial Planning Council)	7 Applications in Financial Planning	20	
RFP (Malaysian Financial Planning Council)	Full RFP (Registered Financial Planner)	145	Vocational qualification equivalent to the two (2) vocational exams
Singapore			
SII (Now CISI)	See entries for CISI	20	
Singapore College	M5	15	To be qualified in Singapore M5, M8 & M8A is required

Country/Examination Body	Examination Title	Credits	Additional Notes
Singapore College	M8	15	To be qualified in Singapore M5, M8 & M8A is required
Singapore College	M8A	15	
Singapore College	M9	20	
Singapore College	M9A	15	
United Kingdom			
CFA Society United Kingdom	Investment Management Certificate (IMC) - Unit 1	15	
CFA Society United Kingdom	Investment Management Certificate (IMC) - Unit 2	20	
CII (Chartered Insurance Institute) - UK	MLIA (Dip)	50	This is the name of the award when FPC 1, FPC 2 and FPC 3 combined
CII (Chartered Insurance Institute) - UK	FPC 1 / FP 1	15	
CII (Chartered Insurance Institute) - UK	FPC 2 / FP 2	15	Once all FPC's are achieved, this converts to MLIA Dip, (Only a maximum of 50 credits is awarded)
CII (Chartered Insurance Institute) - UK	FPC 3 /FP 3	20	To be qualified in the UK 100 credits are required (Level 5)
CII (Chartered Insurance Institute) - UK	Financial Advisors International Qualification (FAIQ)	15	
CII (Chartered Insurance Institute) - UK	Award in Financial Planning	15	
CII (Chartered Insurance Institute) - UK	Award in Bancassurance	15	
CII (Chartered Insurance Institute) - UK	Award in General Insurance	15	
CII (Chartered Insurance Institute) - UK	Award in Investment Planning	15	
CII (Chartered Insurance Institute) - UK	Award in Customer Service	15	
CII (Chartered Insurance Institute) - UK	CF1	15	
CII (Chartered Insurance Institute) - UK	CF2	20	
CII (Chartered Insurance Institute) - UK	CF4	10	
CII (Chartered Insurance Institute) - UK	CF5	15	
CII (Chartered Insurance Institute) - UK	CF6	20	
CII (Chartered Insurance Institute) - UK	CF8	15	
CII (Chartered Insurance Institute) - UK	R01	20	
CII (Chartered Insurance Institute) - UK	R02	20	
CII (Chartered Insurance Institute) - UK	R03	10	
CII (Chartered Insurance Institute) - UK	R04	10	
CII (Chartered Insurance Institute) - UK	R05	10	
CII (Chartered Insurance Institute) - UK	R06	30	
CII (Chartered Insurance Institute) - UK	R07	15	
CII (Chartered Insurance Institute) - UK	RO8	10	
CII (Chartered Insurance Institute) - UK	J01	20	
CII (Chartered Insurance Institute) - UK	J02	20	
CII (Chartered Insurance Institute) - UK	J03	20	
CII (Chartered Insurance Institute) - UK	J04	20	
CII (Chartered Insurance Institute) - UK	J05	20	
CII (Chartered Insurance Institute) - UK	J06	20	
CII (Chartered Insurance Institute) - UK	J07	20	
CII (Chartered Insurance Institute) - UK	J08	20	
CII (Chartered Insurance Institute) - UK	J09	30	
CII (Chartered Insurance Institute) - UK	J10	20	
CII (Chartered Insurance Institute) - UK	J11	20	
CII (Chartered Insurance Institute) - UK	J12	20	
CII (Chartered Insurance Institute) - UK	AF1	30	

Country/Examination Body	Examination Title	Credits	Additional Notes
CII (Chartered Insurance Institute) - UK	AF2	30	To be qualified in the UK 100 credits are required (Level 5)
CII (Chartered Insurance Institute) - UK	AF3	30	
CII (Chartered Insurance Institute) - UK	AF4	30	
CII (Chartered Insurance Institute) - UK	AF5	30	
CII (Chartered Insurance Institute) - UK	AF6	30	
CII (Chartered Insurance Institute) - UK	FA1	10	
CII (Chartered Insurance Institute) - UK	FA2	10	
CII (Chartered Insurance Institute) - UK	FA4	10	
CII (Chartered Insurance Institute) - UK	FA5	10	
CII (Chartered Insurance Institute) - UK	FA6	10	
CII (Chartered Insurance Institute) - UK	FA7	20	
CII (Chartered Insurance Institute) - UK	RB1	15	
CII (Chartered Insurance Institute) - UK	GR1	10	
CII (Chartered Insurance Institute) - UK	ER1	15	
CII (Chartered Insurance Institute) - UK	Fellow, Chartered Insurance Institute (FCII)	30	Vocational qualification equivalent to the two (2) vocational exams
CII (Chartered Insurance Institute) - UK	Associate, Chartered Insurance Institute (ACII)	30	
CISI (Chartered Institute for Securities & Investment) - UK	International Certificate in Wealth Management (ICWM)	20	
CISI (Chartered Institute for Securities & Investment) - UK	Level 3 Certificate in Wealth Management	15	
CISI (Chartered Institute for Securities & Investment) - UK	Derivatives (Level 3)	10	
CISI (Chartered Institute for Securities & Investment) - UK	Award in Global Financial Complaince	20	
CISI (Chartered Institute for Securities & Investment) - UK	Diploma in Investment Compliance	20	
CISI (Chartered Institute for Securities & Investment) - UK	Level 3 Award in Global Financial Compliance	20	
CISI (Chartered Institute for Securities & Investment) - UK	Derivatives (Level 4: Investment Advice Diploma)	15	
CISI (Chartered Institute for Securities & Investment) - UK	Fundamentals of Financial Services	10	
CISI (Chartered Institute for Securities & Investment) - UK	International Introduction to Securities and Investment	15	
CISI (Chartered Institute for Securities & Investment) - UK	International Introduction to Investment Award	15	
CISI (Chartered Institute for Securities & Investment) - UK	International Certificate in Wealth & Investment Management (ICWIM)	20	
CISI (Chartered Institute for Securities & Investment) - UK	Investment Advice Diploma	30	
CISI (Chartered Institute for Securities & Investment) - UK	Certificate in Private Client Investment Advice & Management	30	
CISI (Chartered Institute for Securities & Investment) - UK	Pension Transfers & Planning Advice	40	
CISI (Chartered Institute for Securities & Investment) - UK	Chartered Wealth Manager Qualification	40	
CISI (Chartered Institute for Securities & Investment) - UK	Level 4 Certificate in Advanced Wealth Management	15	
CISI (Chartered Institute for Securities & Investment) - UK	Award in Risk in Financial Services	15	
CISI (Chartered Institute for Securities & Investment) - UK	Investment Operations Certificate	20	
SII (Now CISI)	International Certificate in Financial Advice	20	
IFS School of Finance - UK or IFS, University College	FCIB	30	
Institute of Financial Services (UK)	CeMap in FS (Now known as CF6)	20	IFS's award is 3 modules, if all three are obtained it should be the equivilant of the CII's. Hence an identical 20 credits should be given. If less than the 3 modules are taken then NO credits are awarded
United States of America			
Securities & Echange commission : FINRA (USA)	Series 66	10	
Securities & Echange commission : FINRA (USA)	"State" exam for Life, Accident and Health Insurance	15	
Securities & Echange commission : FINRA (USA)	Series 7	20	